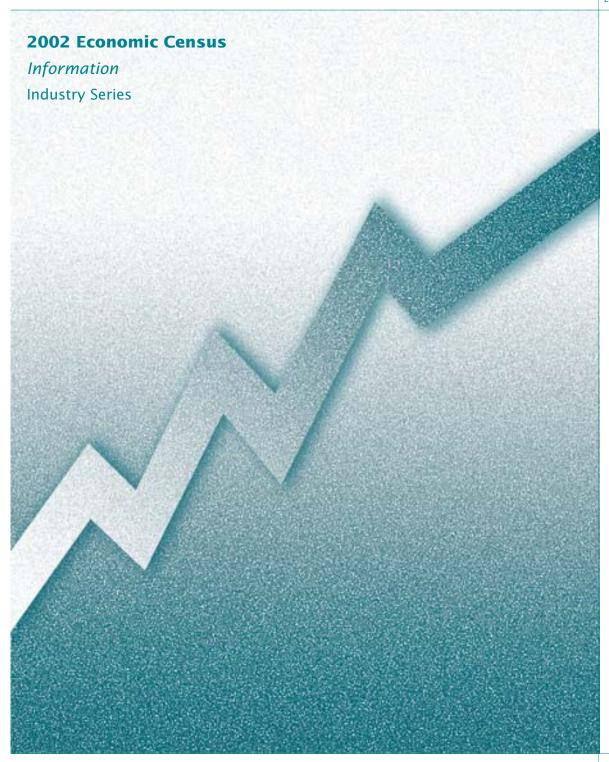
# Motion Picture and Video Industries: 2002

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Helping You Make Informed Decisions

U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



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-- Not applicable for this report.

# Table 1. Summary Statistics for the United States: 2002

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

						Paid	Percent of receipts -	
2002 NAICS code	Kind of business		Receipts (\$1,000)	Annual payroll (\$1,000)	First-quarter payroll (\$1,000)	employees for pay period including March 12 (number)	From admini- strative records <sup>1</sup>	Estimated <sup>2</sup>
5121	Motion picture and video industries	19 101	62 012 526	10 235 709	2 540 424	275 396	5.8	7.6
51211	Motion picture and video production	11 106	45 019 139	7 136 607	1 783 635	110 247	5.3	5.4
512110		11 106	45 019 139	7 136 607	1 783 635	110 247	5.3	5.4
51212	Motion picture and video distribution	520	1 386 692	260 909	64 080	4 709	14.1	15.3
512120		520	1 386 692	260 909	64 080	4 709	14.1	15.3
51213	Motion picture and video exhibition Motion picture theaters (except drive-ins). Drive-in motion picture theaters	5 268	11 211 397	1 307 481	297 977	133 124	5.8	12.3
512131		4 978	11 099 222	1 285 397	294 448	131 540	5.7	12.2
512132		290	112 175	22 084	3 529	1 584	14.9	23.4
51219	Post production and other motion picture and video industries Teleproduction and other post production services Other motion picture and video industries	2 207	4 395 298	1 530 712	394 732	27 316	8.6	16.1
512191		1 873	3 437 000	1 295 779	337 787	23 187	9.0	19.3
512199		334	958 298	234 933	56 945	4 129	7.0	4.6

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

<sup>&</sup>lt;sup>1</sup>Includes receipts information obtained from administrative records of other federal agencies.
<sup>2</sup>Includes receipts information that was imputed based on historic data, administrative data, industry averages, or other statistical methods.

# Table 2. Comparative Statistics for the United States (1997 NAICS Basis): 2002 and 1997

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 and 1997 Economic Censuses. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

1997 NAICS code	Kind of business	Establishments (number)	Receipts (\$1,000)	Annual payroll (\$1,000)	Paid employees for pay period including March 12 (number)
5121	Motion picture and video industries	19 101 19 269	62 012 526 44 785 652	10 235 709 8 280 395	275 396 254 467
51211 512110	Motion picture and video production	11 106 N 11 106 N	45 019 139 N 45 019 139 N	7 136 607 N 7 136 607 N	110 247 N 110 247 N
51212 512120	Motion picture and video distribution	520 N 520 N	1 386 692 N 1 386 692 N	260 909 N 260 909 N	4 709 N 4 709 N
51213 512131 512132	Motion picture and video exhibition 2002  Motion picture theaters (except drive-ins) 2002  Drive-in motion picture theaters  2002  1997  2002  1997  1997	5 268 6 358 4 978 5 998 290 360	11 211 397 7 597 319 11 099 222 7 486 977 112 175 110 342	1 307 481 944 454 1 285 397 923 677 22 084 20 777	133 124 125 041 131 540 123 045 1 584 1 996
51219 512191 512199	Post production and other motion picture and video industries	2 207 3 378 1 873 3 001 334 377	4 395 298 4 527 581 3 437 000 3 684 397 958 298 843 184	1 530 712 1 624 556 1 295 779 1 436 584 234 933 187 972	27 316 33 205 23 187 29 114 4 129 4 091

Note: The data in this table are based on the 2002 and 1997 Economic Censuses. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

				ts with the product line	Prod	Product line receipts			
2002 NAICS	2002 Product	Kind of husiness and product line				As percent of of			
code	line code	Kind of business and product line	Number	Total receipts (\$1,000)	Amount <sup>1</sup> (\$1,000)	Estab- lishments with the product line	All estab- lishments <sup>1</sup>	Response coverage <sup>2</sup> (percent)	
5121		Motion picture and video industries	19 101	Х	62 012 526	х	100.0	80.3	
	30500 30550	Admissions, excluding admission taxes	N	N	7 699 416	N	12.4	Х	
	30560	theaters	N N	N N	57 981 21 478	N N	.1 Z	X X	
	30580 31990	This establishment's share of receipts from concessions or amusement machines not operated by this establishment.  Distribution of commercial theater motion pictures.	N N	N N	35 543 23 946 481	N N	.1 38.6	X 67.3	
	31991 31992 31993	To theaters To television networks and stations To cable networks and systems and direct broadcast satellite (DBS)	N N	N N	4 753 312 3 820 867	N N	7.7 6.2	X	
	31994	systems To wholesalers, retailers, and rental chains or stores, including video cassettes and DVDs.	N N	N N	3 745 447 9 439 169	N N	6.0 15.2	X	
	31995 31996	To foreign independent distributors and exchanges	N N	N N	1 290 948 547 611	N N	2.1 .9	X X X	
	31997 32000	To other	N	N	349 127	N	.6		
	32001 32002	videos To television networks and stations (for television exhibition) To cable networks and systems and direct broadcast satellite (DBS)	N N	N N	13 092 226 8 731 858	N N	21.1 14.1	67.1 X	
	32003 32004	systems To independent distributors and syndicates To other, including video cassettes and DVDs	N N N	N N N	1 983 420 1 947 937 429 011	N N N	3.2 3.1	X X X	
	32010	Distribution of commercials	N	N	1 370 657	N	.7 2.2	X	
	32020 32030 32031	Distribution of music videos Distribution of other films and tapes/DVDs ( e.g., direct-to-video) To independent distributors	N N N	N N N	77 432 975 378 127 881	N N N	.1 1.6 .2	70.3 X	
	32032 32033	To wholesalers, retailers, and rental chains and stores, including video cassettes and DVDs.  To other	N N	N N	277 674 569 823	N N	.4 .9	×	
	32040 32041	Contract production, excluding postproduction services	N N	N N	2 404 407 465 492	N N	3.9	78.4	
	32042 32043	For other producers For television networks and stations For other	N N N	N N N	874 077 1 064 838	N N N	.8 1.4 1.7	X X X	
	32050 32051	Postproduction services	N N	N N	3 770 737 365 658	N N	6.1	77.9 X	
	32052 32053 32054	Non-linear video/audio editing . Film to tape transfer Audio postproduction	N N N	N N N	618 938 251 328 312 152	N N N	1.0 .4 .5	X X X	
	32055 32056 32057	Graphics and animation	N N N	N N N	375 528 843 577 23 654	N N N	.6 1.4 Z	X	
	32058 32059	Captioning Format conversion and compression Upplication	N N	N N	81 931 502 289	N N	.1 .8	× × × × × × × ×	
	32061 32070	All other services  Other services allied to film, video, or digital media production and	N	N	395 682	N	.6		
	32080 32090	distribution. Receipts received for screen advertising. Motion picture film processing.	N N N	N N N	457 153 151 658 808 007	N N N	.7 .2 1.3	X X X	
	39000 39036	Merchandise sales	Ň	Ñ	188 858	Ň	.3	80.0	
	39037	pictures, television programs, commercials, music videos, and direct-to-home videos/DVDs	N N	N N	166 812 22 046	N N	.3 Z	X X	
	39200 39201	Sales of food and beverages	N N	N N	3 148 020 3 147 920	N N	5.1 5.1	66.5 X	
	39500 39528	All other receipts	N N	N N	3 807 094 3 731 839	N N	6.1 6.0	80.2 X	
51211	39529	All other receipts	11 106	N X	75 255 45 019 139	N X	100.0	X X 81.6	
31211		Motion picture and video production							
	31990 31991 31992	Distribution of commercial theater motion pictures To theaters To television networks and stations	999	aaa	23 249 452 4 639 149 3 718 480	0 0 0	51.6 10.3 8.3	68.3 X X	
	31993 31994	To cable networks and systems and direct broadcast satellite (DBS) systems.  To wholesalers, retailers, and rental chains or stores, including video	Q	Q	3 725 688	Q	8.3	Х	
	31995	cassettes and DVDs	990	9999	9 332 470 1 072 022	Q Q Q	20.7	X X X	
	31996 31997	To domestic independent distributors and exchanges To other	Q	Q	430 110 331 533	ă	1.0	x	
	32000 32001	Distribution of television programs, excluding commercials and music videos  To television networks and stations (for television exhibition)	QQ	QQ	12 788 459 8 590 520	QQ	28.4 19.1	68.0 X	
	32002 32003	To cable networks and systems and direct broadcast satellite (DBS) systems To independent distributors and syndicates	Q	aa	1 935 022 1 890 901	Q	4.3 4.2	X X X	
	32004	To other, including video cassettes and DVDs	Q	Q	372 016	Q	.8		
	32010 32020	Distribution of commercials Distribution of music videos	Q	Q Q	1 293 837 76 982	Q Q	2.9	X	

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				ts with the product line	Prod	uct line receipts		
2002	_2002					As percent of of-		
NAICS code	Product line code	Kind of business and product line	Number	Total receipts (\$1,000)	Amount <sup>1</sup> (\$1,000)	Estab- lishments with the product line	All estab- lishments <sup>1</sup>	Response coverage <sup>2</sup> (percent)
51211		Motion picture and video production—Con.						
	32030 32031 32032	Distribution of other films and tapes/DVDs ( e.g., direct-to-video) To independent distributors To wholesalers, retailers, and rental chains and stores, including video cassettes and DVDs	Q Q Q	α α	740 108 83 026 182 031	Q Q	1.6 .2	70.1 X X
	32033	To other	Q	Q	475 051	Q	1.1	Х
	32040 32041 32042 32043	Contract production, excluding postproduction services  For other producers.  For television networks and stations  For other	aaaa	aaaa	2 372 034 450 715 868 671 1 052 648	9999	5.3 1.0 1.9 2.3	79.6 X X X
	32050 32051 32052 32053 32054 32055 32056 32057 32058 32059 32061	Postproduction services Linear video/audio editing Non-linear video/audio editing. Film to tape transfer Audio postproduction Graphics and animation Visual and compositing effects Captioning. Format conversion and compression Duplication All other services	aaaaaaaaaa	aaaaaaaaaa	436 231 64 401 124 612 9 008 18 248 53 059 62 041 1 658 24 455 44 810 33 939	000000000000	1.0 .1 .3 Z Z Z .1 .1 .1 .1	81.2 X X X X X X X X X X
	32070 32090 39000 39036	Other services allied to film, video, or digital media production and distribution.  Motion picture film processing.  Merchandise sales.  Sales of merchandise, excluding films, video cassettes/DVDs, motion pictures, television programs, commercials, music videos, and	Q Q Q	999	225 094 450 151 262	Q Q Q	.5 Z .3	X X 81.5
	39500	direct-to-home videos/DVDs  All other receipts	Q	Q	151 262 3 685 230	Q	.3 8.2	X 81.5
	39528	All other receipts	Q	Q	3 685 230	Q	8.2	Х
512110		Motion picture and video production	11 106	Х	45 019 139	X	100.0	81.6
	31990 31991 31992 31993	Distribution of commercial theater motion pictures	aaa	Q Q Q	23 249 452 4 639 149 3 718 480	9	51.6 10.3 8.3	68.3 X X
	31994	systems.  To wholesalers, retailers, and rental chains or stores, including video cassettes and DVDs.	Q	Q Q	3 725 688 9 332 470	Q Q	8.3 20.7	X
	31995 31996 31997	To foreign independent distributors and exchanges To domestic independent distributors and exchanges To other	9000	9000	1 072 022 430 110 331 533	9000	2.4 1.0 .7	X X X
	32000 32001	Distribution of television programs, excluding commercials and music videos  To television networks and stations (for television exhibition)	Q	aa	12 788 459 8 590 520	Q	28.4 19.1	68.0 X
	32002 32003 32004	To cable networks and systems and direct broadcast satellite (DBS) systems To independent distributors and syndicates To other, including video cassettes and DVDs.	9 9 9	9 000	1 935 022 1 890 901 372 016	9	4.3 4.2 .8	X X X
	32010 32020 32030	Distribution of commercials Distribution of music videos Distribution of other films and tapes/DVDs ( e.g., direct-to-video)	9 999	aa	1 293 837 76 982 740 108	9 000	2.9 .2 1.6	X X 70.1
	32031 32032	To independent distributors To wholesalers, retailers, and rental chains and stores, including video cassettes and DVDs.	Q	aa a	83 026 182 031	Q Q	.2	Х
	32033	To other	Q	Q	475 051	Q	1.1	X
	32040 32041 32042 32043	Contract production, excluding postproduction services.  For other producers  For television networks and stations  For other	aaaa	aaaa	2 372 034 450 715 868 671 1 052 648	9999	5.3 1.0 1.9 2.3	79.6 X X X
	32050 32051 32052 32053 32054 32055 32056 32057 32058 32059 32061	Postproduction services Linear video/audio editing Non-linear video/audio editing Film to tape transfer Audio postproduction Graphics and animation Visual and compositing effects Captioning Format conversion and compression Duplication All other services	000000000000	aaaaaaaaaaa	436 231 64 401 124 612 9 008 18 248 53 059 62 041 1 658 24 455 44 810 33 939	00000000000	1.0 .1 .3 Z Z Z .1 .1 Z .1 .1	81.2 X X X X X X X X X X X
	32070 32090 39000 39036	Other services allied to film, video, or digital media production and distribution.  Motion picture film processing.  Merchandise sales.  Sales of merchandise, excluding films, video cassettes/DVDs, motion pictures, television programs, commercials, music videos, and	Q Q Q	<b>a a a</b>	225 094 450 151 262	999	.5 Z .3	X X 81.5
		direct-to-home videos/ĎVDs	Q	Q	151 262	Q	.3	Х
	39500 39528	All other receipts All other receipts	Q Q	Q	3 685 230 3 685 230	Q Q	8.2 8.2	81.5 X

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			Establishmen	ts with the product line	Prod	uct line receipts	;	
2002 NAICS	2002 Product	Kind of business and product line				As percent of of	total receipts	
code	line code	kind of dusiness and product line	Number	Total receipts (\$1,000)	Amount <sup>1</sup> (\$1,000)	Estab- lishments with the product line	All estab- lishments <sup>1</sup>	Response coverage <sup>2</sup> (percent)
51212		Motion picture and video distribution	520	Х	1 386 692	x	100.0	68.3
	31990 31991 31992	Distribution of commercial theater motion pictures	Q Q Q	999	695 689 114 163 102 343	999	50.2 8.2 7.4	61.7 X X
	31993 31994	To cable networks and systems and direct broadcast satellite (DBS) systems	Q	Q	18 651	Q	1.3	Х
	31995 31996 31997	cassettes and DVDs To foreign independent distributors and exchanges To domestic independent distributors and exchanges To other	9999	aaaa	106 642 218 926 117 370 17 594	9999	7.7 15.8 8.5 1.3	X X X
	32000	Distribution of television programs, excluding commercials and music videos	Q	Q	301 911	Q	21.8	66.1
	32001 32002	To television networks and stations (for television exhibition)	Q	Q	140 840 47 240	Q Q	10.2 3.4	X
	32003 32004	To independent distributors and syndicates To other, including video cassettes and DVDs	a a	300	56 967 56 864	a a	4.1 4.1	X X X
	32010 32030 32031 32032	Distribution of commercials Distribution of other films and tapes/DVDs ( e.g., direct-to-video) To independent distributors To wholesalers, retailers, and rental chains and stores, including	Q Q Q	Q Q Q	73 314 233 713 44 789	9 9	5.3 16.9 3.2	X 67.1 X
	32033	video cassettes and DVDs	QQ	QQ	95 144 93 780	Q Q	6.9 6.8	X X
	32040 32050 32051 32052	Contract production, excluding postproduction services Postproduction services Linear video/audio editing Non-linear video/audio editing	aaaaaa	aaaaaaaa	97 30 036 1 153 1 242	0000000	Z 2.2 .1 .1	X 66.7 X X X X X X
	32053 32055	Film to tape transfer	gaa	300	705 583	a a	.1 .1 Z Z	X
	32058 32059 32061	Format conversion and compression  Duplication  All other services	Q Q Q	aaa	234 5 149 20 437	999	Z .4 1.5	X X X
	32070 39000 39036	Other services allied to film, video, or digital media production and distribution	a a	Q Q	30 341 9 305	Q Q	2.2 .7	X 68.3
	20500	direct-to-home videos/DVDs	Q	a a	9 305	Q Q	.7	X
	39500 39528	All other receipts All other receipts	Q	Q	11 870 11 870	Q	.9 .9	68.3 X
512120		Motion picture and video distribution	520	Х	1 386 692	X	100.0	68.3
	31990 31991 31992	Distribution of commercial theater motion pictures To theaters To television networks and stations	9 9	aaa	695 689 114 163 102 343	0 0 0	50.2 8.2 7.4	61.7 X X
	31993	To cable networks and systems and direct broadcast satellite (DBS) systems	Q	Q	18 651	Q	1.3	X
	31994 31995	To wholesalers, retailers, and rental chains or stores, including video cassettes and DVDs	Q Q	QQ	106 642 218 926	Q	7.7 15.8	X
	31996 31997	To domestic independent distributors and exchanges To other	a a	300	117 370 17 594	ã	8.5 1.3	X X X
	32000 32001	Distribution of television programs, excluding commercials and music videos  To television networks and stations (for television exhibition)	Q	QQ	301 911 140 840	Q	21.8 10.2	66.1 X
	32002 32003	To cable networks and systems and direct broadcast satellite (DBS) systems To independent distributors and syndicates	QQ	999	47 240 56 967	Q	3.4 4.1	X X X
	32003 32004 32010	To other, including video cassettes and DVDs.  Distribution of commercials	Q Q	30 0	56 864 73 314	ă Q	4.1 5.3	x x
	32030 32031 32032	Distribution of other films and tapes/DVDs ( e.g., direct-to-video)	300 0	3aa a	233 713 44 789 95 144	300	16.9 3.2 6.9	67.1 X
	32033	To other	Q	Q	93 780	Q	6.8	X X
	32040 32050 32051	Contract production, excluding postproduction services.  Postproduction services.  Linear video/audio editing	Q Q Q	aaa	97 30 036 1 153	Q Q Q	Z 2.2 .1	66.7 X
	32052 32053	Non-linear video/audio editing	Q	Q	1 242 705	Q Q	.1 .1	X X
	32055 32058 32059	Graphics and animation Format conversion and compression Duplication	9 9	9990	583 234 5 149	999	Z Z .4	X 66.7 X X X X X X
	32061 32070	All other services	Q	Q	20 437	Q	1.5	
	39000 39036	distribution. Merchandise sales. Sales of merchandise, excluding films, video cassettes/DVDs, motion pictures, television programs, commercials, music videos, and	Q Q	QQ	30 341 9 305	QQ	2.2 .7	X 68.3
		direct-to-home videos/ĎVDs	Q	Q	9 305	Q	.7	Х
	39500 39528	All other receipts All other receipts	Q Q	Q	11 870 11 870	Q   Q	.9 .9	68.3 X

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			Establishments with the product line Produ			uct line receipts		
2002 NAICS code	2002 Product line code	Kind of business and product line				As percent of of-		
oode			Number	Total receipts (\$1,000)	Amount <sup>1</sup> (\$1,000)	Estab- lishments with the product line	All estab- lishments <sup>1</sup>	Response coverage <sup>2</sup> (percent)
51213		Motion picture and video exhibition	5 268	х	11 211 397	х	100.0	78.0
	30500 30550	Admissions, excluding admission taxes.	5 268	11 211 397	7 699 416	68.7	68.7	х
	30560 30580	Rental fees for the use of facilities, including stadiums, arenas, or theaters	1 769 1 033 1 439	6 277 982 3 323 730	57 981 21 478 35 543	.9 .6	.5 .2	X
	32080 39000 39037	Receipts received for screen advertising.  Merchandise sales.  Sales of other merchandise, not specified by type	3 299 459 459	5 455 108 9 406 800 985 933 985 933	151 658 22 046 22 046	1.6 2.2 2.2	1.4 1.2 .2	X X 77.7 X
	39200 39201	Sales of food and beverages	4 910 4 910	10 848 988 10 848 988	3 148 020 3 147 920	29.0 29.0	28.1 28.1	64.6 X
	39500 39529	All other receipts	2 488 2 488	7 817 528 7 817 528	75 255 75 255	1.0 1.0	.7	77.7 X
512131	39329	All other receipts	4 978	7 617 526 X	11 099 222	X	100.0	77.9
	30500	Admissions, excluding admission taxes	4 978	11 099 222	7 608 740	68.6	68.6	х
	30550 30560	Rental fees for the use of facilities, including stadiums, arenas, or theaters  Amusement machines operated by this establishment	1 747 1 023	6 263 513 3 319 444	54 608 21 421	.9 .6	.5 .2	X
	30580 32080 39000	This establishment's share of receipts from concessions or amusement machines not operated by this establishment.  Receipts received for screen advertising.  Merchandise sales.	1 421 3 286 445	5 446 943 9 401 818 975 178	35 185 151 615 21 865	.6 1.6 2.2	.3 1.4 .2	X X 77.6
	39037 39200	Sales of other merchandise, not specified by type	445 4 721	975 178 10 791 663	21 865 3 132 311	2.2 29.0	.2 28.2	X 64.4
	39201 39500	Sales of food and nonalcoholic beverages	4 721 2 463	10 791 663 7 806 860	3 132 311 73 477	29.0	28.2	64.4 X 77.6
512132	39529	All other receipts  Drive-in motion picture theaters	2 463 2 90	7 806 860 X	73 477 112 175	.9 X	100.0	95.3
	30500	Admissions, excluding admission taxes	290	112 175	90 676	80.8	80.8	X
	30550 30560	Rental fees for the use of facilities, including stadiums, arenas, or theaters Amusement machines operated by this establishment	22 10	14 469 4 286	3 373 57	23.3 1.3	3.0	X
	30580	This establishment's share of receipts from concessions or amusement machines not operated by this establishment.	18	8 165	358	4.4		
	32080 39000 39037	Receipts received for screen advertising .  Merchandise sales .  Sales of other merchandise, not specified by type	13 14 14	4 982 10 755 10 755	43 181 181	.9 1.7 1.7	.3 Z .2 .2	X X 82.0 X
	39200 39201	Sales of food and beverages	189 189	57 325 57 325	15 709 15 609	27.4 27.2	14.0 13.9	92.3 X
	39500 39529	All other receipts	25 25	10 668 10 668	1 778 1 778	16.7	1.6	93.2 X
51219	39329	All other receipts	2 207	X	4 395 298	16.7 X	1.6	77.4
	31990 32000	Distribution of commercial theater motion pictures	11	22 211	1 340	6.0	z	Х
	32001	videos	23 12	22 658 13 472	1 856 498	8.2 3.7	Z Z	75.6 X
	32002	To cable networks and systems and direct broadcast satellite (DBS) systems	8	16 384	1 158	7.1	z	Х
	32010 32030 32032	Distribution of commercials	37 32	24 575 22 998	3 506 1 557	14.3 6.8	.1 Z	X 54.5
	32032	To wholesalers, retailers, and rental chains and stores, including video cassettes and DVDs.  To other	10 20	11 135 11 692	499 992	4.5 8.5	Z Z	X
	32040 32041 32042	Contract production, excluding postproduction services	196 99 30	160 775 88 708 45 281	32 276 14 709 5 406	20.1 16.6 11.9	.7 .3 .1	76.9 X X X
	32043 32050 32051 32052	For other  Postproduction services Linear video/audio editing Non-linear video/audio editing	100 1 936 462 819	57 840 3 550 817 1 137 378 1 423 099	12 161 3 304 470 300 104 493 084	21.0 93.1 26.4 34.6	.3 75.2 6.8 11.2	
	32053 32054	Film to tape transfer	316 600	1 230 963 1 322 805	241 615 293 371	19.6 22.2	5.5 6.7	x X
	32055 32056	Graphics and animation Visual and compositing effects	729 327	1 240 570 1 207 577	321 886 781 536	25.9 64.7	7.3 17.8	X
	32057 32058 32059	Captioning. Format conversion and compression Duplication	87 275 659	230 795 602 622 1 517 259	21 996 57 242 452 330	9.5 9.5 29.8	.5 1.3 10.3	67.6 X X X X X X X X X X X X X
	32061 32070	All other services  Other services allied to film, video, or digital media production and	399	927 378	341 306	36.8	7.8	
	32090 39000 39036	distribution. Motion picture film processing. Merchandise sales. Sales of merchandise, excluding films, video cassettes/DVDs, motion	404 69 44	597 112 900 398 56 641	201 718 807 557 6 245	33.8 89.7 11.0	4.6 18.4 .1	X X 75.5
		pictures, television programs, commercials, music videos, and direct-to-home videos/DVDs	44	56 641	6 245	11.0	.1	х
	39500 39528	All other receipts	163 163	852 319 852 319	34 739 34 739	4.1 4.1	.8 .8	77.4 X

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

<del></del>			Establishmen	ts with the product line	Prod			
2002 NAICS	2002 Product	Kind of business and product line				As percent of of		
code	line code	Kind of business and product line	Number	Total receipts (\$1,000)	Amount <sup>1</sup> (\$1,000)	Estab- lishments with the product line	All estab- lishments <sup>1</sup>	Response coverage <sup>2</sup> (percent)
512191		Teleproduction and other post production services	1 873	Х	3 437 000	х	100.0	76.2
	31990 32000	Distribution of commercial theater motion pictures	8	21 722	1 340	6.2	z	х
	32001 32002	videos To television networks and stations (for television exhibition). To cable networks and systems and direct broadcast satellite (DBS)	20 12	22 169 13 472	1 856 498	8.4 3.7	.1 Z	76.2 X
		systems	8	16 384	1 158	7.1	z	Х
	32010 32030 32032	Distribution of commercials Distribution of other films and tapes/DVDs (e.g., direct-to-video) To wholesalers, retailers, and rental chains and stores, including	37 29	24 575 22 203	3 506 1 547	14.3 7.0	.1 Z	X 52.8
	32033	video cassettes and DVDs	10 17	11 135 10 897	499 982	4.5 9.0	Z Z	X
	32040 32041 32042 32043	Contract production, excluding postproduction services. For other producers. For television networks and stations For other	183 99 30 87	158 858 88 708 45 281 55 923	31 998 14 709 5 406 11 883	20.1 16.6 11.9 21.2	.9 .4 .2 .3	75.7 X X X
	32050 32051 32052 32053 32054 32055 32056 32057 32058 32059 32061	Postproduction services Linear video/audio editing Non-linear video/audio editing Film to tape transfer Audio postproduction Graphics and animation Visual and compositing effects Captioning. Format conversion and compression Duplication All other services	1 873 443 794 284 584 713 321 87 266 624 393	3 437 000 1 044 161 1 410 339 1 124 724 1 229 037 1 228 006 1 197 691 230 795 599 344 1 410 682 926 684	3 253 843 297 599 489 025 223 378 289 465 320 539 781 255 21 996 57 204 432 180 341 202	94.7 28.5 34.7 19.9 23.6 26.1 65.2 9.5 9.5 30.6 36.8	94.7 8.7 14.2 6.5 8.4 9.3 22.7 6 1.7 12.6 9.9	66.2 X X X X X X X X X X X X X X
	32070 39000 39036	Other services allied to film, video, or digital media production and distribution.  Merchandise sales.  Sales of merchandise, excluding films, video cassettes/DVDs, motion pictures, television programs, commercials, music videos, and	120 25	325 415 44 097	117 752 5 018	36.2 11.4	3.4 .1	X 73.8
		direct-to-home videos/ĎVDs	25	44 097	5 018	11.4	.1	Х
	39500 39528	All other receipts All other receipts	122 122	148 650 148 650	20 106 20 106	13.5 13.5	.6 .6	76.2 X
512199		Other motion picture and video industries	334	Х	958 298	X	100.0	81.8
	32040 32043	Contract production, excluding postproduction services For other	13 13	1 917 1 917	278 278	14.5 14.5	Z Z	81.8 X
	32050 32051 32052 32053 32054 32055 32056 32058 32059 32061	Postproduction services Linear video/audio editing Non-linear video/audio editing Film to tape transfer Audio postproduction Graphics and animation Visual and compositing effects Format conversion and compression Duplication All other services	63 19 25 32 16 16 6 9 35	113 817 93 217 12 760 106 239 93 768 12 564 9 886 3 278 106 577 694	50 627 2 505 4 059 18 237 3 906 1 347 281 38 20 150 104	44.5 2.7 31.8 17.2 4.2 10.7 2.8 1.2 18.9	5.3 .4 1.9 .4 .1 Z Z 2.1 Z	81.8 X X X X X X X X
	32070 32090 39000 39036	Other services allied to film, video, or digital media production and distribution  Motion picture film processing.  Merchandise sales.  Sales of merchandise, excluding films, video cassettes/DVDs, motion sixtures televising programs commercials music videos and	284 69 19	271 697 900 398 12 544	83 966 807 557 1 227	30.9 89.7 9.8	8.8 84.3 .1	X X 81.8
		pictures, television programs, commercials, music videos, and direct-to-home videos/DVDs	19	12 544	1 227	9.8	.1	Х
	39500 39528	All other receipts All other receipts	41 41	703 669 703 669	14 633 14 633	2.1 2.1	1.5 1.5	81.8 X

<sup>&</sup>lt;sup>1</sup>Product line receipts and/or product line percents may not sum to total due to exclusion of selected lines to avoid disclosing data for individual companies, due to rounding, and/or due to exclusion of lines that did not meet publication criteria.

<sup>2</sup>Receipts of establishments reporting product lines as percent of total receipts.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

#### Table 4. Concentration by Largest Firms for the United States: 2002

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only firms and establishments of firms with payroll. Excludes data for corporate, subsidiary, and regional managing offices and establishments of these firms that are classified in other categories than those specified in this table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For method of assignment to categories shown, see Appendix C. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparably to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

			Rece	Receipts			Paid employees
2002 NAICS code	Kind of business and largest firms based on receipts	Establishments (number)	Amount (\$1,000)	As percent of total	Annual payroll (\$1,000)	First-quarter payroll (\$1,000)	for pay period including March 12 (number)
5121	Motion picture and video industries						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	19 101 194 653 1 921 2 498	62 012 526 23 562 355 32 029 131 39 035 362 43 737 968	100.0 38.0 51.6 62.9 70.5	10 235 709 2 562 784 3 353 379 4 405 376 5 266 598	2 540 424 651 319 860 221 1 129 485 1 301 931	275 396 38 742 58 661 117 737 141 002
51211	Motion picture and video production						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	11 106 94 164 186 227	45 019 139 22 997 403 30 362 580 32 746 886 35 031 606	100.0 51.1 67.4 72.7 77.8	7 136 607 2 474 683 3 151 316 3 774 955 4 259 498	1 783 635 629 584 808 278 930 164 1 062 375	110 247 33 633 41 555 45 351 51 671
512110	Motion picture and video production						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	11 106 94 164 186 227	45 019 139 22 997 403 30 362 580 32 746 886 35 031 606	100.0 51.1 67.4 72.7 77.8	7 136 607 2 474 683 3 151 316 3 774 955 4 259 498	1 783 635 629 584 808 278 930 164 1 062 375	110 247 33 633 41 555 45 351 51 671
51212	Motion picture and video distribution						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	520 10 33 49 81	1 386 692 342 748 509 477 744 720 1 013 632	100.0 24.7 36.7 53.7 73.1	260 909 33 117 62 804 100 108 157 050	64 080 8 752 16 567 25 437 39 455	4 709 551 1 120 1 779 2 788
512120	Motion picture and video distribution						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	520 10 33 49 81	1 386 692 342 748 509 477 744 720 1 013 632	100.0 24.7 36.7 53.7 73.1	260 909 33 117 62 804 100 108 157 050	64 080 8 752 16 567 25 437 39 455	4 709 551 1 120 1 779 2 788
51213	Motion picture and video exhibition						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	5 268 990 1 704 2 274 2 671	11 211 397 4 519 448 6 496 350 8 438 838 9 357 022	100.0 40.3 57.9 75.3 83.5	1 307 481 447 897 691 562 878 368 984 845	297 977 105 881 159 893 202 551 227 960	133 124 41 383 65 884 86 592 98 913
512131	Motion picture theaters (except drive-ins)						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	4 978 990 1 688 2 252 2 640	11 099 222 4 519 448 6 468 698 8 404 802 9 321 507	100.0 40.7 58.3 75.7 84.0	1 285 397 447 897 685 032 870 433 976 217	294 448 105 881 158 781 201 126 226 184	131 540 41 383 65 487 86 041 98 252
512132	Drive-in motion picture theaters						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	290 24 29 52 84	112 175 42 840 51 953 64 825 81 765	100.0 38.2 46.3 57.8 72.9	22 084 9 193 11 202 13 878 16 944	3 529 1 748 2 198 2 573 3 019	1 584 673 891 1 036 1 251
51219	Post production and other motion picture and video industries						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	2 207 38 51 75 135	4 395 298 1 249 697 1 610 575 2 062 055 2 595 123	100.0 28.4 36.6 46.9 59.0	1 530 712 368 945 470 831 646 698 854 738	394 732 106 111 137 589 177 448 230 553	27 316 5 607 7 692 10 182 13 284
512191	Teleproduction and other post production services						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	1 873 44 56 75 133	3 437 000 880 729 1 085 295 1 428 158 1 911 373	100.0 25.6 31.6 41.6 55.6	1 295 779 303 014 378 461 527 877 720 033	337 787 93 234 113 142 146 819 196 584	23 187 4 991 6 306 8 272 11 294
512199	Other motion picture and video industries						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	334 6 11 30 62	958 298 704 329 758 080 820 085 877 600	100.0 73.5 79.1 85.6 91.6	234 933 152 799 171 297 187 951 207 014	56 945 38 439 41 897 45 984 51 062	4 129 2 247 2 512 2 858 3 305

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.